

Edgar Filing: SHAPIRO STEVEN L - Form 5

SHAPIRO STEVEN L

Form 5

February 14, 2002

- 1. Name and Address of Reporting Person  
Shapiro, Steven L.  
11600 Sallie Mae Drive  
Reston, VA 20193
- 2. Issuer Name and Ticker or Trading Symbol  
USA Education, Inc. (SLM)
- 3. IRS or Social Security Number of Reporting Person (Voluntary)
- 4. Statement for Month/Year  
2001
- 5. If Amendment, Date of Original (Month/Day/Year)
- 6. Relationship of Reporting Person(s) to Issuer (Check all applicable)  
 Director                       10% Owner  
 Officer (give title below)     Other (specify below)
- 7. Individual or Joint/Group Filing (Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

TABLE I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Trans- action Date (Month/ Day/ Year)	3. Trans- action Code	4. Securities Acquired (A) or Disposed of (D) Amount    A/D    Price	5. Amou Secu Bene Owne End Year
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Common Stock

34279