

Pzena Investment Management, Inc.
Form 8-K
April 13, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): April 7, 2011 (March 31, 2011)

PZENA INVESTMENT MANAGEMENT, INC.
(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or Other
Jurisdiction of
Incorporation)

001-33761
(Commission File
Number)

20-8999751
(IRS Employer
Identification Number)

120 West 45th Street, New York, New York
(Address of Principal Executive Offices)

10036
Zip Code

Registrant's Telephone Number, Including Area Code: (212) 355-1600

(Former Name or Former Address, If Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act.
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act.
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act.
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act.

ITEM 8.01.

OTHER EVENTS.

On April 7, 2011, Pzena Investment Management, Inc. issued a press release in which it reported its preliminary assets under management as of March 31, 2011. A copy of the press release is attached to this Form 8-K.

ITEM 9.01

FINANCIAL STATEMENTS AND EXHIBITS.

99.1 Press release, dated April 7, 2011, of Pzena Investment Management, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Pzena Investment Management, Inc.

Dated: April 7, 2011

By: /s/Gregory S. Martin
Name: Gregory S. Martin
Title: Chief Financial Officer

EXHIBIT INDEX

Exhibit Document

No.
99.1 Press release, dated April 7, 2011, of Pzena Investment Management, Inc. reporting preliminary assets under management as of March 31, 2011.