AMEREN CORP

Form 8-K

November 06, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of report (Date of earliest event reported): November 6, 2015

AMEREN CORPORATION

(Exact name of registrant as specified in its charter)

Missouri 1-14756 43-1723446 (State or other jurisdiction (Commission (I.R.S. Employer of incorporation) File Number) Identification No.)

1901 Chouteau Avenue, St. Louis, Missouri 63103 (Address of principal executive offices and Zip Code)

Registrant's telephone number, including area code: (314) 621-3222

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 2.02 Results of Operations and Financial Condition.

On November 6, 2015, Ameren Corporation ("Ameren") issued a press release announcing its earnings for the quarterly period ended September 30, 2015. The press release is attached as Exhibit 99.1 and is incorporated herein by reference. The information furnished pursuant to this Item 2.02, including Exhibit 99.1, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act") or otherwise subject to the liabilities under that Section and shall not be deemed to be incorporated by reference into any filing of Ameren under the Securities Act of 1933 or the Exchange Act.

ITEM 8.01 Other Events.

In its press release dated November 6, 2015, Ameren disclosed the following unaudited consolidated financial statements: Statement of Income for the three and nine months ended September 30, 2015 and September 30, 2014, Balance Sheet at September 30, 2015 and December 31, 2014, and Statement of Cash Flows for the nine months ended September 30, 2015 and September 30, 2014. The foregoing consolidated financial statements are attached as Exhibit 99.2 and Ameren hereby incorporates such consolidated financial statements into this Item 8.01 of this Current Report on Form 8-K.

ITEM 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit Number: Title:

99.1* Press release regarding earnings for the quarterly period ended September 30, 2015, issued on

November 6, 2015, by Ameren.

Ameren's unaudited consolidated Statement of Income for the three and nine months ended September 30, 2015 and September 30, 2014, Balance Sheet at September 30, 2015 and

December 31, 2014, and Statement of Cash Flows for the nine months ended September 30,

2015 and September 30, 2014.

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99.2

^{*} Exhibit 99.1 is intended to be deemed furnished rather than filed pursuant to General Instruction B.2. of Form 8-K.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, Ameren has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

AMEREN CORPORATION (Registrant)

By: /s/ Martin J. Lyons, Jr.____

Name: Martin J. Lyons, Jr.

Title: Executive Vice President and Chief Financial Officer

Date: November 6, 2015

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Exhibit Index

Exhibit Number: Title:

Press release regarding earnings for the quarterly period ended September 30, 2015, issued on

November 6, 2015, by Ameren.

Ameren's unaudited consolidated Statement of Income for the three and nine months ended

September 30, 2015 and September 30, 2014, Balance Sheet at September 30, 2015 and

December 31, 2014, and Statement of Cash Flows for the nine months ended September 30,

2015 and September 30, 2014.

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99.2

^{*} Exhibit 99.1 is intended to be deemed furnished rather than filed pursuant to General Instruction B.2. of Form 8-K.