

Item 8.01 Other Events

Between September 24, 2007 and October 2, 2007, all of the 59,210,028 warrants to purchase the Common Stock of Emerging Vision, Inc. (the “Company”), that were issued, on December 31, 2003, to those shareholders of the Company that participated in certain rescission transactions (the details of which are included in the Company’s Annual Report on Form 10-K for the year ended December 31, 2006), were exercised.

On September 24, 2007, Horizons Investors Corp. (“Horizons”), one of the aforementioned shareholders, performed a “cashless exercise” of all of its 31,067,776 warrants, with the exercise price paid by surrendering to the Company 4,367,764 of the warrants held by Horizons, having an approximate aggregate value of \$1,485,040, or \$0.34 per share of Common Stock surrendered.

Then, on October 2, 2007, the remaining aforementioned shareholders exercised all of their 28,142,252 warrants, with the total exercise price of \$1,344,835.30 being paid to the Company in cash.

[Signature on following page]

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EMERGING VISION, INC.

By: /s/ Brian P. Alessi

Name: Brian P. Alessi

Title: Chief Financial Officer

Date: October 5, 2007